

Fund Highlights

- ✓ **Strong track record over 24 years**
 - Class A shares 12.2% annual return
 - Preferred shares 5.9% annual return
- ✓ **Combined Yield 8.1%** (as of 04/13/2021)
 - 12.7% Class A share Yield
 - 5.8% Preferred share Yield

Fund Objectives

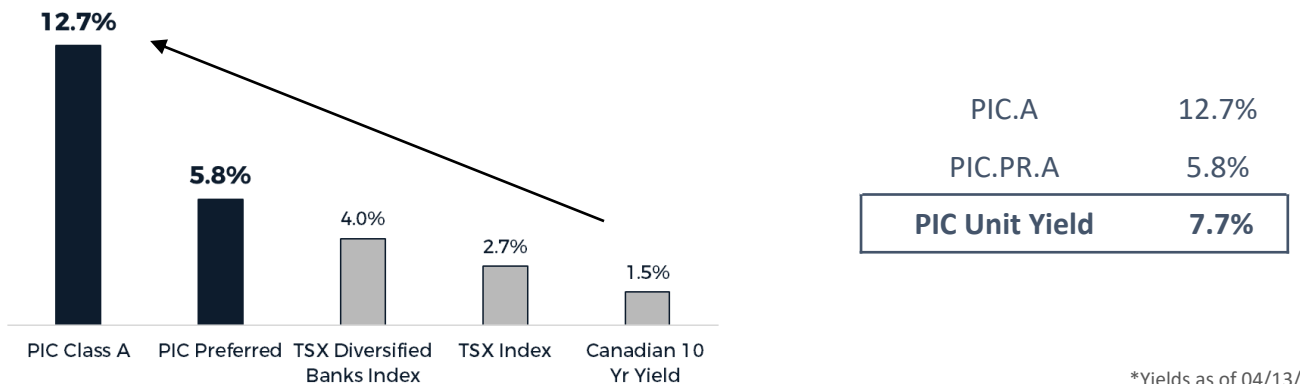
- Exposure to Canadian Banks
- Strong track record of performance
- Enhanced yield
- Lower volatility

Strong Performance – Over 24-year track record

	----- (Annualized Total Return) -----						Since Inception *
	1 Month	YTD	1 Year	3 Year	5 Year	10 year	
Class A Shares (PIC.A)	28.3	78.7	998.6	18.4	13.9	12.5	12.2
Preferred Shares (PIC.PR.A)	1.4	5.9	5.9	5.9	5.9	5.9	5.9

Inception on 10/31/1996
Based on NAV

Enhanced Yield – 1.9x the Yield of Canadian Banks

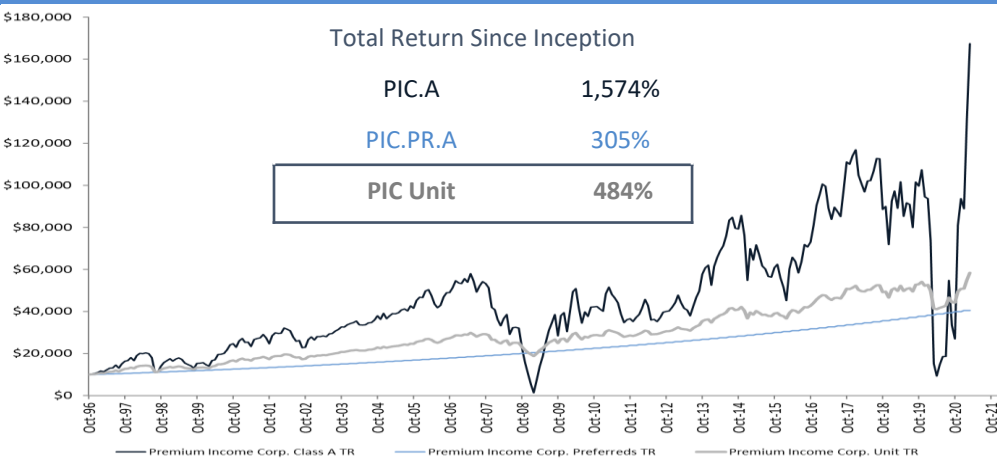


Distributions Since Inception

- ✓ 97 consecutive quarterly distributions paid to each class of shares since inception

	Distributions*	NAV	NAV + Distributions
Class A Shares	\$26.05	\$5.65	\$31.70
Preferred Shares	\$21.12	\$15.00	\$36.12
PIC Unit	\$47.17	\$20.65	\$67.82

Growth of \$10,000 (PIC Unit Since Inception)



\$10,000 investment in Premium Income Corporation (PIC Unit) at inception would have grown to over \$58,000 today

Inception on 10/31/1996
Based on NAV

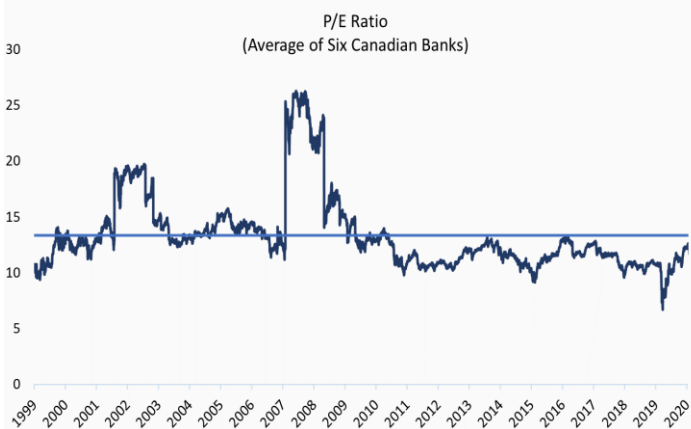
Assumes that \$10,000 was invested on October 31, 1996 at the initial NAV of each class of units and that all distributions were reinvested back into units of the respective classes

Portfolio Companies

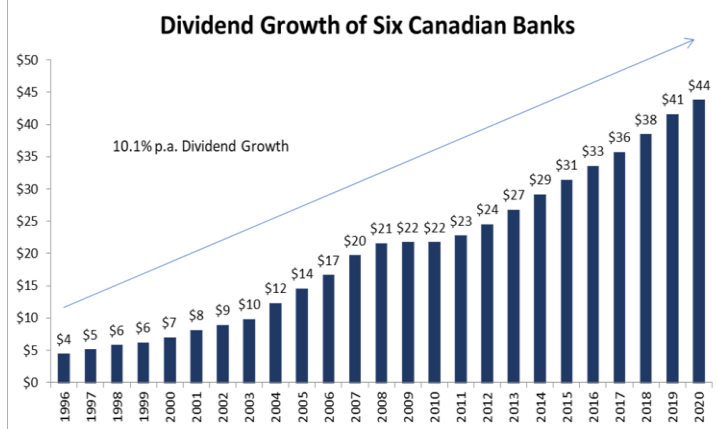


Attractive Canadian Bank Fundamentals

Attractive Valuation



Strong Portfolio Dividend Growth



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About Manager

- ✓ Strathbridge Asset Management Inc., experienced issuer with 9 investment funds
- ✓ One of Canada's most experienced option strategy managers, with over 24 years of investment management experience
- ✓ Proprietary selective call writing strategy utilized to enhance income generated from the portfolio and reduce volatility



Disclaimer

This document may contain certain forward-looking statements. These statements may relate to future events or future performance and reflect management's current expectations. Such forward-looking statements reflect management's current beliefs and are based on information currently available to management. Although the forward-looking statements are based upon what management believes to be reasonable assumptions, there can be no assurance that actual results will be consistent with these forward-looking statements. Neither the Funds nor their respective managers assume any obligation to update or revise any forward-looking statement to reflect new events or circumstances. Actual results may differ materially from any forward-looking statement. Historical results and trends should not be taken as indicative of future operations. The Fund is not guaranteed, its value changes frequently and past performance may not be repeated. Unless otherwise indicated and except for returns for period less than one year, the indicated rates of return are the historical annual compounded total returns including changes in security value. All performance data take into account distributions or dividends paid to unitholders but do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns.